



KeenVision offers a robust training program for:

- *New implementations*
- *Current clients wanting a deep dive*
- *Clients onboarding new team members and Power Admins*

PLANFUL TRAINING SERVICES

Our learning path program takes advantage of foundational knowledge, best practices, and individualized training based on your company's unique needs. We do the training with your data, so it is meaningful and easier to learn.

Whether you just hired a brand-new Power Admin and they need training on every piece of the application, or you need a quick refresher on one particular module of the application for your budget team, we are here to help.

PLANFUL TRAINING SERVICE AREA TOPICS

Power Administration	Hierarchy, User Management, Data Load Rules, Currency, Scenarios
Reporting	Dynamic Reports, Dashboards, Report Sets, Report Administration
SpotlightXL Reporting	SpotlightXL Views, SpotlightXL Reports, Excel Based Reports
Structured Planning	Workforce Planning, Template Maintenance, Planning Process
Consolidations	Journals, Reclassifications, Eliminations, Consolidations Process
Dynamic Planning	Uniquely created based on your application's Models

BENEFITS OF OUR TRAINING SERVICES

- Customized trainings based on your needs
- Training in YOUR tenant with YOUR data
- Performed in a training copy of your tenant in order to minimize disruption to live environment
- Personalized exercises to practice hands-on
- Access to certified solution professionals
- Faster insight into the latest technology innovation and capabilities
- Quick feedback and support to issues or questions
- Access to resources post trainings for reference



HANNAH THOMAS

Learning & Development Manager

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Hannah has a Masters Degree in Education with years of experience in educational roles and accounting. Familiar with the Planful application, Hannah designed, implemented, and now manages our client and tream training processes.