

## Are You Getting the *Most* out of Planful?

Satisfied with your Planful FPM platform but not sure if you're getting the most out of it? Think it can do more? *We do too.*

### BENEFITS OF ASSESSMENT SERVICES

- Independent review of Your Planful application
- Roadmap on how to leverage Planful to improve Financial functions
- Target application re-design points to align better with new requirements
- Identification of New Features to use
- Insights on ways to utilize Planful and other complimentary technologies
- Ideas on how to incorporate industry Best Practices



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| <ul style="list-style-type: none"> <li>• SCOPE</li> <li>• PROCESS OWNER</li> <li>• PROCESS OBJECTIVES</li> <li>• PAIN POINTS/CHALLENGES</li> <li>• PROCESS PARTICIPANTS</li> </ul> | <ul style="list-style-type: none"> <li>• APPLICATION SETUP</li> <li>• WORKFLOW PROCESS</li> <li>• CONSTRAINTS</li> <li>• KNOWLEDGE &amp; SKILLS</li> </ul> | <ul style="list-style-type: none"> <li>• SYSTEM CONFIGURATION</li> <li>• WORKFLOW PROCESS</li> <li>• AUTOMATION</li> <li>• SIMPLIFICATION</li> <li>• LEARNING PATH</li> </ul> |
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## THE KEENVISION TEAM



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Planning FPM Strategy	Advanced Planning	Financial Planning	Reporting Close Mgmt	Data Sourcing	Financial Planning	Close Mgmt FPM Strategy